

## **2009 ANNUAL REPORT**

Missouri Health & Educational Facilities Authority

The Health and Educational Facilities Authority of the State of Missouri, created by an Act of the Missouri General Assembly and operational in 1979, is empowered to make loans to any participating health or educational institution and to refund outstanding obligations, mortgages or advances issued, made or given for the cost of facilities.

The Authority assists not-for-profit institutions in borrowing funds at the lowest possible cost to provide quality medical and educational services to Missouri residents. Interest paid on Authority bonds and notes is exempt from federal and Missouri state income taxation, resulting in materially lower interest rates for substantial savings on financing cost.

Many types of health care and educational institutions across the state receive financing assistance from the Authority. Health care financings have been arranged for health facilities ranging from fewer than 100 to over 1,000 beds, including acute and primary care facilities, teaching and research centers, osteopathic hospitals, retirement and nursing homes, specialized care centers and alcoholic rehabilitation treatment centers. Educational financings include public universities, liberal arts colleges, major research universities and medical schools, institutions of specialized instruction, public school districts, private elementary and secondary schools and charter schools.

During 1985 the Authority became authorized to assist public school districts and community colleges with loans to fund shortfalls in operating funds during the school year. Higher education institutions also can be assisted with cash flow shortages.

In 1988, the Authority issued a series of bonds designed to assist organizations that provide care for persons affected by mental disabilities.

During 1995, the Authority was charged with developing guidelines for and the administration of the Direct Deposit Program, which provides strong

credit ratings for Missouri school districts. The Authority also developed the HELP Program, which provides low interest loans to small and/or rural health care and educational facilities.

The Authority's bonds and notes do not constitute a debt or liability of the State of Missouri or of any political subdivision thereof, within the meaning of any State constitutional provision or statutory limitation. The Authority has no taxing power. The credit supporting

any Authority note or bond issue is the credit of the individual borrowing institutions. The bonds and notes are limited obligations of the Authority payable solely from payments made by the borrowing institution.

The validity of the Authority's Act was upheld by the Missouri Supreme Court in *Menorah Medical Center vs. Health and Educational Facilities Authority of the State of Missouri* 584 S. W. 2d 73 (MO 1979).

## Resolution 2010 - 04

**RESOLUTION OF THE HEALTH AND EDUCATIONAL FACILITIES AUTHORITY OF THE STATE OF MISSOURI IN MEMORY OF THE LIFE AND SERVICE OF DONALD A. ESTELL AS FINANCIAL ADVISOR TO THE AUTHORITY**

**WHEREAS,**

the Members of the Health and Educational Facilities Authority of the State of Missouri note the untimely death of Donald A. Estell, long-time friend and financial advisor to the Authority; and

**WHEREAS,**

for almost twenty-five years Mr. Estell not only offered his professional services and experience to the Authority in the execution of its financing policies and administration of its affairs but was a friend and colleague to its Members, staff and other advisors; and

**WHEREAS,**

the Authority has been the beneficiary of his considerable industry knowledge, reputation, judgment, financial vision and friendship;

**NOW, THEREFORE, BE IT RESOLVED,** that the Authority hereby expresses its sorrow for the loss of Mr. Estell and its gratitude and thanks for his service to the Authority and its borrowers, the related professional community and the citizens of the State of Missouri, and the Members of the Authority extend to Mr. Estell's family wishes for comfort and peace in this difficult time.

**ADOPTED** by the Health and Educational Facilities Authority of the State of Missouri this 17th day of March, 2010.





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Missouri Health & Educational Facilities Authority  
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*On behalf of the Members and staff of the Missouri Health and Educational Facilities Authority (MoHEFA), I respectfully present this Annual Report of Authority activity for 2009. Additionally, with gratitude and admiration, the Members acknowledge the leadership of outgoing Chairman Thomas J. Carlson and his successful year of assistance to Missouri's health and educational borrowers. The Members also thank Mr. Stephen B. Hoven, who retired from the Board in 2009, for his five years of service to MoHEFA. The tragic and untimely death of Mr. Don Estell in early 2010 shocked and saddened MoHEFA and all those associated with the Authority. During his 25 years as financial advisor to the Authority, Mr. Estell contributed significantly to successful bond and note issues, Authority practices and policies, relations with the financial community and service to borrowing institutions. Don will be remembered fondly and genuinely missed by all of us.*

*After the financial market crisis of 2008 and related large issuance volume, bond and note activity in 2009 was reduced. However, the 13 transactions totaling \$492 million were near historical averages for the Authority. Various health and educational institutions took advantage of low interest rates to complete financings for their capital needs. The School District Advance Funding Note Program became active again after a break in 2008 in response to market conditions. In addition, the Health and Educational Loan Program (HELP!) saw increased activity as small health and educational borrowers and public school districts sought direct loans for small projects. The Missouri School District Direct Deposit Program is on track for a record year ending June 30, 2010, as it completes its 15th year of providing an enhanced bond rating and corresponding lower interest costs to Missouri's participating public school districts.*

*The capital markets stabilized slightly as we moved into 2010, and borrowers expressed interest in moving forward with dormant and new financings. The Authority hopes this positive reaction is a sign of better economic times ahead. The Members and staff welcome the opportunity to provide financing assistance to the many fine health and educational institutions in Missouri and expect to assist them in successfully providing world-class service to the citizens of our State.*

*Judith Wangelin Scott*

Judith Wangelin Scott  
Chair of the Authority



SSM Health Care - St. Clare



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**Judith W. Scott**  
- Chair

Judith W. Scott of Poplar Bluff, Missouri, is the Executive Director of the Three Rivers Community College Foundation. She is a graduate of Stephens College and The University of Missouri and has more than 35 years of

experience as a college educator and administrator. Under her leadership The Three Rivers Community College Foundation facilitated the construction of the \$3.5 million E.K. Porter Distance Learning Center opened in the spring of 2004. Mrs. Scott received the Governor's Award for Excellence in Teaching, was awarded the Distinguished Alumni Award from the College of Arts and Sciences at The University of Missouri and received the Faculty-Alumni Award from the MU Alumni Association. She is a charter member of the Griffiths Leadership Society for Women at The University of Missouri, and in 2006 received the National Institute for Staff and Organization Development (NISOD) Excellence Award. She has been appointed to serve on several statewide boards, including an appointment by Governor John Ashcroft to the Missouri Lottery Commission, a position she held from 1991-96. Governor Christopher Bond appointed Mrs. Scott to the Missouri Health and Educational Facilities Authority (MoHEFA) where she served from 1984-1991. In 2007 Governor Matt Blunt appointed her to her current MoHEFA term. Mrs. Scott and her family are members of Poplar Bluff's First United Methodist Church where she participates in educational activities. Term as a Member expires July 30, 2011.



**Nadia T. Cavner**  
- Vice Chair

Mrs. Cavner of Springfield, Missouri is the Executive Vice President and Financial Consultant for the Nadia Cavner Group at BancorpSouth Investment Services. Mrs. Cavner received her Bachelor of Science degree in

Business Administration from Texas Wesleyan University in Fort Worth, Texas. Mrs. Cavner has ranked consistently, for the last five years, as one of the top Investment Advisors in America by both Barron's and R. J Shook's Research Magazine. In a special edition of US BANKER in 2004, Mrs. Cavner was honored as one of the 25 most powerful women in banking. She serves on both the Franklin Templeton and Putnam Advisory Councils.

Mrs. Cavner's other professional accomplishments include being ranked #1 in the Banking Division worldwide with Franklin Templeton Investments. This is also Mrs. Cavner's 16th consecutive year to be recognized by Putnam Investments as a member of their Golden Scale Council. Golden Scale members are recognized for their high professional standards in serving investors. Mrs. Cavner is active in a number of local charities and professional associations including the Springfield Community Foundation and Missouri State University as an Advisory Board Member. Mrs. Cavner is also a board member of the American Bible Society in New York City and serves on the Finance Committee as well as the Board of Trustee. Mrs. Cavner is on the Advisory Board of BancorpSouth, one of Springfield's largest banks. Mrs. Cavner is also on the board of Lost & Found, a non-

profit organization in Springfield that helps children who have lost parents or loved ones Mrs. Cavner was the recipient of the Missourian of the Year award in 2006, and was recognized as the Outstanding Philanthropist of the Year in Springfield, Missouri in November 2007. Mrs. Cavner is a sought after speaker at many investment industry forums and conferences throughout the United States.

Nadia and her husband, Howard, have been blessed with their lovely daughter, Maral. Term as a member expired July 30, 2007.

### **Authority Membership**

*The Act provides for seven members appointed by the Governor of the State of Missouri, with the advice and consent of the Senate. Each member must be a resident of the State and no more than four members may be of the same political party. Members are appointed for five year terms. Members continue to serve after expiration of their term until a successor is appointed or they are reappointed.*

### **Authority Representatives**

**Michael J. Stanard**, Executive Director  
**Vincent M. Loretta**, Assistant Director  
**Antoinette M. Wilcox**, Administrative Assistant  
**Thompson Coburn LLP**, General Counsel  
**Will B. Tschudy**, Financial Advisor





**Kevin L. Thompson, CPA**  
- Treasurer

Mr. Thompson, a resident of Elsberry, Missouri is the Chief Financial Officer for U.S. Reel Corporation and the Kemp Auto Museum in St. Louis. U.S. Reel produces high quality fishing reels and distributes nationally through major retail outlets. The Kemp Auto Museum preserves and exhibits antique automobiles. The focus of the museum is to celebrate and educate the general public, students and enthusiasts on the engineering and design accomplishments represented by these classics automobiles. From 1989 to 2007, Mr. Thompson was employed by Coin Acceptors, Inc, a global manufacturer of cash management and vending components and equipment based in St. Louis, Missouri, most recently serving as its Vice President/Treasurer and Chief Financial Officer. With over 1,300 employees, Coin Acceptors has operations in 25 different locations worldwide. Mr. Thompson holds a Masters of Science in Taxation from Fontbonne University and is a certified public accountant in Missouri and Arkansas. He is a member of the American Institute of Certified Public Accountants and the Missouri Society of Certified Public Accountants, and is active with many civic and community organizations, having held various leadership positions with the Clayton Chamber of Commerce, the St. Louis Art Fair, Mid-County Family YMCA, the YMCA of Metropolitan St. Louis, Financial Executives Institute, Circus Flora, Camp Ne-O-Tez and the Harding University President's Development Council. Term as a member expired July 30, 2009.

Mr. Carlson formerly practiced law in the areas of bankruptcy and financial reorganization. He was a United States Bankruptcy Trustee from 1982-1997 involved in numerous corporate bankruptcies. Mr. Carlson serves on the boards of International Tourist Entertainment Corporation in Branson and Great Southern Bank in Springfield. Mr. Carlson is a former member of the Springfield City Council and was re-elected Mayor of Springfield in 2005, a position he held from 1987-1993 and 2001 – 2009. Mr. Carlson is a former member of the Springfield-Branson Regional Airport Board. He has served on various other local, state and national boards, commissions and committees in the Springfield and southwest Missouri area including the Missouri State University Board of Governors, National League of Cities, Missouri Municipal League, Fannie Mae Advisory Board, Boy Scouts Ozarks Trails Council, Selective Service Area Office, Community Foundation of the Ozarks, Missouri Association of Community Development, Missouri Commission on Intergovernmental Cooperation, Housing Collaborative for Community Partnership, First and Calvary Presbyterian Church and the Ozarks Counseling Center. Term as a member expires July 30, 2010.



**Donald E. Thompson**  
- Member

Mr. Thompson, a resident of Troy, Missouri, is Chairman of Peoples Bank and Trust Company of Lincoln County, Chairman of Lincoln County Bancorp, Inc., Director of Warren County Bancorp, Inc., Chairman and Director of Bank of Louisiana, Director of Midwest Independent Bank, Director of Bankers Bancorp, Inc., Chairman and Director of Exchange Bank of Missouri and Chairman and Director of Exchange Bank of N.E. Missouri. Mr. Thompson is active in many business and civic organizations. Term as a member expired July 30, 2008.



**Thomas J. Carlson**  
- Member

Mr. Carlson, a resident of Springfield, Missouri, is an affordable housing developer of single-family, multi-family and senior properties for all segments of the population in Missouri. These developments are located in cities throughout Missouri and Kansas.



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***The Authority assists health care and educational institutions in financing equipment purchases and capital projects at the lowest possible cost. Financing options that the Authority offers to Missouri institutions consist of the following debt instruments:***

### **Variable Floating Rate Bonds**

While these instruments have a nominal long-term maturity, the interest rate is adjusted periodically (usually daily or weekly). The borrower is able to take advantage of low short-term rates, but also, if conditions warrant, to lock in a fixed interest rate without many of the costs associated with a new issuance of bonds. During 2009, weekly adjustable rates ranged from a low of 0.23% to a high of 1.03% with an average rate of 0.43%.

### **Fixed Rate Short To Intermediate Term Bonds**

A variation of traditional fixed rate long-term bonds, these fully amortized bonds are for borrowers who desire shorter prepayment provisions and can generate sufficient revenues to retire the principal over a shorter maturity. The bonds are generally issued for periods ranging from 10-15 years, with a 5-8 year prepayment provision.

### **Fixed Rate Long-Term Bonds**

These traditional 20 to 60 year fully amortized term bonds are issued at prevailing market rates. This type of instrument offers the security of fixed rates and the opportunity to stabilize interest costs in a volatile market while matching a longer term liability with the expected useful life of the asset.

### **Floating Or Fixed Rate Notes**

The interest rate on these one to two year notes either floats, with the rate adjusted periodically, or is fixed for its term. The borrower is able to take advantage of lower interest rates while planning long-term financing according to projected needs.

### **Refundings Of Prior Debt**

Health care and educational institutions often refinance to take advantage of lower interest rates in the market place than existed at the time of prior financing. Similarly, such institutions often wish to avoid restrictive covenants or collateral requirements contained in a prior financing that would no longer be necessary in a new financing. The Authority has the ability to issue "refunding bonds" which can accomplish these goals. Such bonds often can be issued to refund the institution's obligations even if the Authority was not involved in the original financing. Such "refundings" may, depending on the terms of the prior financing and what is advantageous at the time, either be "current" refundings in which the prior debt is paid off within 90 days of the issuance of the new bonds, or "advance" refundings in which the proceeds of a new bond issue are placed in escrow to pay off the old bonds at some designated time in the future. The Tax Reform Act of 1986 placed restrictions on advance refundings, yet most institutions are still able to take advantage of this financing technique.



**University Of Central Missouri**



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**Missouri School District Advance Funding Program**

In 1985 the Authority and the Missouri School Boards Association established the Missouri School District Advance Funding Program to provide the lowest cost financing available for Missouri school districts and public community junior colleges to fund any cash flow deficits that might occur in their various funds during the fiscal year. Some of the advantages of participating in the program include low borrowing rates, high investment rates, costs of issuance shared by all participants and easy access to funds. Since 1985, almost \$1.18 billion has been loaned to participants under the Advance Funding Program.

**HELP! Program**

The Authority, recognizing the difficulty that small providers of health care and educational services experience obtaining adequate financing for their capital needs, in 1995 created the HELP! program to provide these organizations access to low cost loans.

Through the HELP! Program, the Authority loans up to \$400,000 for a maximum of ten years at attractive interest rates to small health care and educational providers. Twenty-three institutions have taken advantage of the benefits of this program.

**Higher Education Working Capital Loan Program**

During 1997, the Authority established the Higher Education Working Capital Loan Program to help alleviate cash flow difficulties that are typically experienced during part of each fiscal year by higher educational institutions. The Program allows participating institutions to borrow money under an advance funding agreement to provide funds during that portion of its current fiscal year when funds are not yet on hand to pay expenses as incurred.

*As of December 31, 2009, \$208.58 million of notes have been issued under this program.*

**Direct Deposit Program**

In 1995, the Missouri Legislature adopted Senate Bill No. 301 which sets forth the development of a program to assist Missouri school districts with their financing needs. The Direct Deposit Program, administered by the Authority, provides a major benefit to school districts issuing general obligation bonds.

In an effort to improve the credit quality of all school districts in Missouri, the Program, effectively, provides for credit enhancement by authorizing the direct deposit, by the State of Missouri to a bank serving as trustee, of a portion of state aid payments that would otherwise be paid directly to the involved school district. The direct deposit amount is equal to debt service on the school district bonds. This procedure results in a credit rating in the second highest rating category (i.e. "AA+"), resulting in attractive interest rates on the bonds at no additional cost to the participating district.

*As of June 30, 2009 1388 financings have been processed through the program, representing \$7.97 billion of bonds issued benefiting school districts in 107 Missouri counties and the City of St. Louis.*

**Preferred Family Healthcare****St. Charles Adolescent****Kirkville-Jamison Adolescent Residential****Jefferson City-Hoover****Kirkville-LaHarpe****Kansas City**

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**Aurora**

- St. John's Hospital

**Ava**

- Deaconess Long Term Care

**Bellevue**

- Deaconess Long Term Care

**Belton**

- Dialysis Clinic, Inc.

**Blue Springs**

- St. Mary's Medical Center

**Bolivar**

- Southwest Baptist University

**Bonne Terre**

- BJC-Parkland Health Center

**Boonville**

- Valley Hope Association

**Branson**

- Skaggs Community Hospital

**Buffalo**

- Deaconess Long Term Care

**Cape Girardeau**

- Saint Francis Medical Center
- Southeast Missouri Hospital

**Cassville**

- Deaconess Long Term Care
- St. John's Hospital

**Chesterfield**

- Logan College of Chiropractic
- St. Luke's Episcopal-Presbyterian Hospital

**Chillicothe**

- Hedrick Medical Center

**Clinton**

- Dialysis Clinic, Inc.
- LifeFlight Eagle

**Columbia**

- National Benevolent Association: Lenoir Retirement Community Woodhaven Learning Center
- Stephens College
- The University of Missouri

**Crystal City**

- Jefferson Regional Medical Center

**Farmington**

- Mineral Area Regional Medical Center
- BJC-Parkland Health Center

**Fayette**

- Central Methodist University

**Fulton**

- Westminster College
- William Woods University

**Hannibal**

- Hannibal-LaGrange College
- Preferred Family Healthcare

**Harrisonville**

- Deaconess Long Term Care

**Humansville**

- Deaconess Long Term Care

**Jefferson City**

- Capital Region Medical Center
- Dialysis Clinic, Inc.
- Preferred Family Healthcare
- SSM-St. Mary's Health Center

**Joplin**

- Freeman Health System
- St. John's Regional Medical Center

**Kansas City Area**

- Academie Lafayette
- Ascension Health
- Baptist Medical Center
- The Barstow School
- Children's Mercy Hospital
- Coordinated Professional Services
- Deaconess Long Term Care
- Health Midwest
- Kansas City Academy
- Kansas City Art Institute
- Kansas City Univ. of Medicine & Biosciences
- LifeFlight Eagle
- Menorah Medical Center
- The Pembroke Hill School
- Preferred Family Healthcare
- Rockhurst High School
- Rockhurst University
- Saint Luke's Hospital
- Saint Luke's Northland Hospital
- Saint Luke's Health System
- St. Joseph Health Center
- St. Pius X High School
- Stowers Institute for Medical Research
- Swope Parkway Health Center
- Trinity Lutheran Hospital
- Truman Medical Centers
- The University of Missouri - Kansas City

**Kirksville**

- Dialysis Clinic, Inc.
- A.T. Still University of Health Sciences
- Preferred Family Healthcare

**Lake St. Louis**

- SSM-St. Joseph Hospital West

**Lebanon**

- St. John's Hospital

**Lee's Summit**

- John Knox Village
- Saint Luke's East

**Lewistown**

- Deaconess Long Term Care

**Liberty**

- William Jewell College

**Marshall**

- John Fitzgibbon Memorial Hospital
- Missouri Valley College

**Maryville**

- SSM-St. Francis Hospital

**Marshfield**

- Deaconess Long Term Care

**Mexico**

- Audrain Medical Center

**Moberly**

- Dialysis Clinic, Inc.

**Monett**

- Cox Health
- Deaconess Long Term Care

**Mountain View**

- St. John's St. Francis Hospital

**Neosho**

- Freeman Neosho Hospital

**O'Fallon**

- Barat Academy
- BJC-Progress West Health Center
- Living Word Christian School

**Osage Beach**

- Lake Regional Health System

**Parkville**

- Park University

**Potosi**

- Deaconess Long Term Care

**St. Charles**

- Parkside Meadows
- Preferred Family Healthcare
- SSM-St. Joseph's Medical Center

**St. Joseph**

- Heartland Health System

**St. Louis Area**

- Ascension Health
- Anheuser Busch Eye Institute
- ARCH-Area Rescue Consortium of Hospitals
- BJC-Barnes-Jewish Hospital
- BJC-Barnes-Jewish West
- Bethesda Barclay House
- Bethesda Gardens
- Bethesda Health Group
- Bethesda West
- BJC Health Care
- John Burroughs School
- SSM-Cardinal Glennon Children's Medical Center
- Central Institute for the Deaf
- Christian Brothers College High School
- BJC-Christian Hospitals NE & NW
- Churchill Center and School
- City Academy



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- The Community School
- Deaconess Health Services
- SSM-DePaul Health Center
- DeSmet Jesuit High School
- Family Care Health Center
- Fontbonne University
- Forsyth School
- Incarnate Word Hospital
- Lutheran Church Extension Fund
- Lutheran High School Association
- Lutheran Senior Services
- Maryville University
- Missouri Baptist University
- BJC-Missouri Baptist Medical Center
- Mother of Good Counsel Home
- National Benevolent Association
- Preferred Family Healthcare
- Ranken Technical College

- Saint Louis Priory School
- Saint Louis University
- St. Alexius Hospital
- St. Anthony's Medical Center
- SSM-St. Clare Health Center
- St. John's Mercy Medical Center
- SSM-St. Joseph Kirkwood
- St. Louis Charter School
- BJC-St. Louis Children's Hospital
- St. Louis College of Pharmacy
- St. Louis University High School
- SSM-St. Mary's Health Center
- Sisters of Mercy Health System
- SSM Health Care
- The University of Missouri - St. Louis
- The Visitation Academy
- The Washington University
- Webster University

**St. Peters**

- BJC-Barnes-Jewish St. Peters
- Lutheran H.S. of St. Charles County

**Sikeston**

- Missouri Delta Medical Center

**Smithville**

- Saint Luke's Northland Hospital

**Springfield**

- Assemblies of God Financial Services Group
- Cox Health
- Drury University
- Evangel University
- St. John's Regional Health Center
- Missouri State University

**Sullivan**

- BJC - Missouri Baptist Hospital

**Trenton**

- Preferred Family Healthcare
- Saint Luke's Wright Memorial

**Warrensburg**

- University of Central Missouri

**Washington**

- St. John's Mercy Hospital

**Weldon Spring**

- Lutheran Church Extension Fund - Messiah Lutheran School

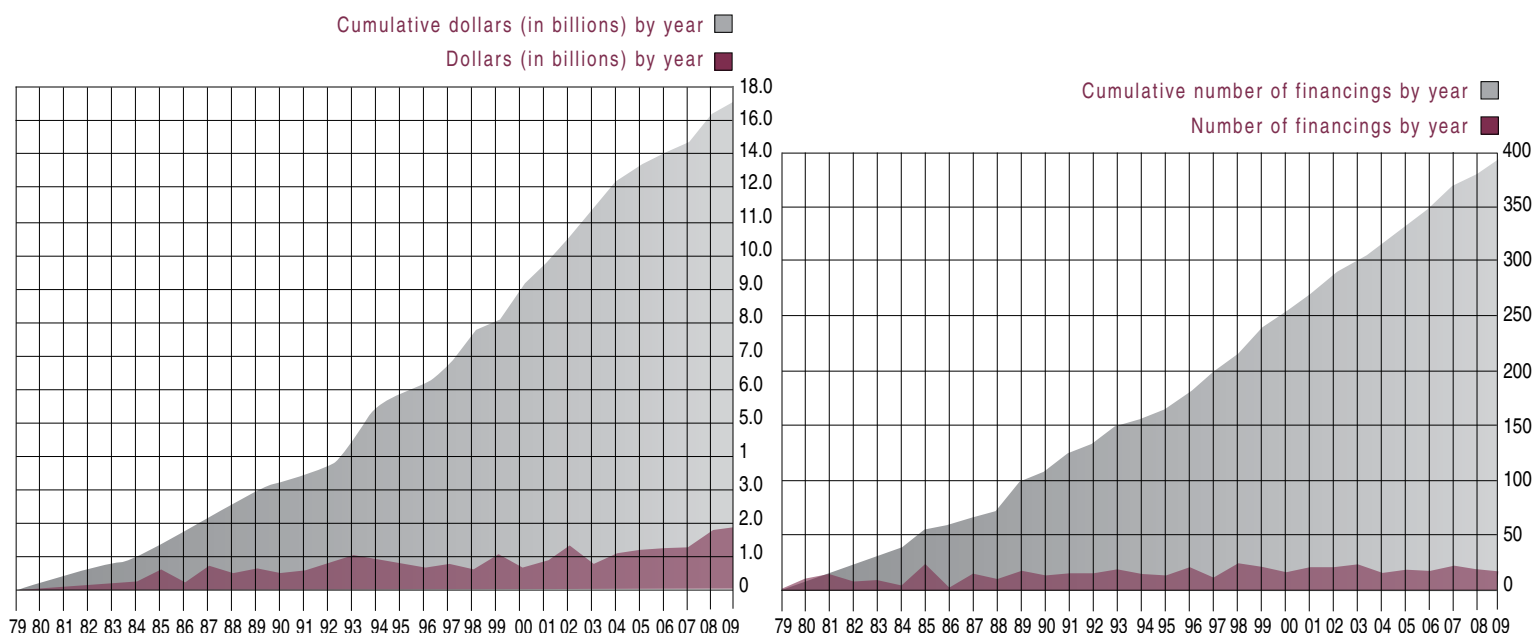
**Wentzville**

- Crider Health Center





Year	#	Public Issue Bonds Amount	#	Private Issue Bonds Amount	#	Notes Amount	#	Total Amount
1979	1	63,100,000	—	—	1	20,000,000	2	83,100,000
1980	3	112,765,000	2	5,795,000	3	23,245,000	8	141,805,000
1981	4	79,285,000	3	20,350,000	4	94,000,000	11	193,635,000
1982	4	113,935,000	—	—	3	61,000,000	7	174,935,000
1983	4	155,350,000	4	96,110,000	—	—	8	251,460,000
1984	2	34,890,000	2	109,465,000	—	—	4	144,355,000
1985	16	612,625,000	3	23,825,000	1	75,550,000	20	712,000,000
1986	2	32,500,000	—	—	—	—	2	32,500,000
1987	11	417,324,350	1	5,500,000	1	13,515,000	13	436,339,350
1988	6	241,485,000	—	—	1	26,055,000	7	267,540,000
1989	12	521,229,952	1	15,000,000	2	42,920,000	15	579,149,952
1990	8	220,408,035	—	—	2	56,410,000	10	276,818,035
1991	8	285,934,996	3	14,175,000	1	70,200,000	12	370,309,996
1992	11	547,163,306	1	2,500,000	1	76,110,000	13	625,773,306
1993	13	758,002,437	2	1,600,000	1	9,500,000	16	769,102,437
1994	8	355,520,000	2	4,734,257	1	50,010,000	11	410,264,257
1995	6	280,570,000	2	13,588,625	2	74,825,000	10	368,983,625
1996	14	390,595,000	3	9,470,000	1	100,360,000	18	500,425,000
1997	6	91,975,000	—	—	2	100,355,000	8	192,330,000
1998	15	982,127,211	5	24,036,607	2	88,355,000	22	1,094,518,818
1999	16	310,430,000	1	1,341,848	2	64,735,000	19	376,506,848
2000	9	553,785,000	2	8,290,832	2	75,440,000	13	637,515,832
2001	14	1,266,200,000	3	13,035,894	2	75,620,000	19	1,354,855,894
2002	13	497,755,000	3	18,910,498	3	73,625,000	19	590,290,498
2003	16	888,100,000	3	17,347,678	2	111,050,000	21	1,016,497,678
2004	8	428,125,000	3	16,172,244	2	68,525,000	13	512,822,244
2005	13	1,293,390,000	1	6,045,000	2	38,145,000	16	1,337,580,000
2006	9	511,375,000	2	22,000,000	2	31,855,000	13	565,230,000
2007	10	540,565,000	6	34,905,744	2	17,350,000	18	592,820,744
2008	12	1,892,885,000	1	5,475,000	1	6,700,000	14	1,905,060,000
2009	5	384,025,000	6	72,625,000	2	35,895,000	13	492,545,000
<b>Total</b>	<b>279</b>	<b>\$14,863,420,287</b>	<b>65</b>	<b>\$562,299,227</b>	<b>51</b>	<b>\$1,581,350,000</b>	<b>395</b>	<b>\$17,007,069,514</b>



**INSTITUTION 2009**

Preferred Family Healthcare A  
University of Central Missouri  
Saint Louis Priory School  
Higher Education Revenue Anticipation Notes  
SSM Health Care  
Preferred Family Healthcare B  
The Pembroke Hill School  
Missouri School District Advance Funding Program  
Crider Health Center  
The Washington University  
Children's Mercy Hospital  
Bethesda Health Group  
Fontbonne University

LOCATION	AMOUNT
Statewide	\$7,155,000
Warrensburg	\$20,500,000
St. Louis	\$10,000,000
Statewide	\$15,700,000
St. Louis	\$30,000,000
Statewide	\$1,400,000
Kansas City	\$14,450,000
Statewide	\$20,195,000
Wentzville	\$6,000,000
St. Louis	\$93,770,000
Kansas City	\$181,485,000
St. Louis	\$78,270,000
St. Louis	\$13,620,000

**TOTAL \$492,545,000**

**INSTITUTION 2008**

BJC Health Care  
Ascension Health  
Higher Education Revenue Anticipation Notes  
SSM Health Care  
Sisters of Mercy Health System, Series A, B, C  
The Barstow School  
Saint Luke's Health System  
Children's Mercy Hospital  
Luthern Senior Services  
Saint Louis University  
Cox Health  
The Washington University  
Churchill Center and School  
Sisters of Mercy Health System, Series D, E, F, G, H

LOCATION	AMOUNT
St. Louis	\$368,575,000
St. Louis	\$102,050,000
Statewide	\$6,700,000
St. Louis	\$104,000,000
St. Louis	\$110,000,000
Kansas City	\$10,345,000
Kansas City	\$140,000,000
Kansas City	\$74,975,000
St. Louis	\$50,000,000
St. Louis	\$171,815,000
Springfield	\$267,500,000
St. Louis	\$193,625,000
St. Louis	\$5,475,000
St. Louis	\$300,000,000

**TOTAL \$1,905,060,000**

**INSTITUTION 2007**

The Washington University  
St. Luke's Episcopal - Presbyterian Hospital  
Ranken Technical College  
Lutheran Senior Services  
St. Louis University High School  
Cox Health  
Barat Academy  
Higher Education Revenue Anticipation Notes  
St. Anthony's Medical Center  
Children's Mercy Hospital  
Lutheran Church Extension Fund (LCEF)  
Mother of Good Counsel Home  
SSM Health Care  
The Pembroke Hill School  
LifeFlight Eagle  
University of Central Missouri  
Missouri School District Advance Funding Program  
Parkside Meadows

LOCATION	AMOUNT
St. Louis	\$230,995,000
Chesterfield	\$54,210,000
St. Louis	\$17,325,000
St. Louis	\$60,500,000
St. Louis	\$17,885,000
Springfield	\$5,000,000
O'Fallon	\$12,500,000
Statewide	\$6,235,000
St. Louis	\$3,100,000
Kansas City	\$100,000,000
St. Louis	\$32,650,000
St. Louis	\$10,000,000
St. Louis	\$10,000,000
Kansas City	\$6,000,000
Clinton	\$3,105,744
Warrensburg	\$1,200,000
Statewide	\$11,115,000
St. Charles	\$11,000,000

**TOTAL \$592,820,744**

**INSTITUTION 2006**

Bethesda Health Group  
St. Louis College of Pharmacy  
BJC Health Care  
Higher Education Revenue Anticipation Notes  
St. Anthony's Medical Center  
SSM Health Care  
St. John Vianney High School  
Missouri School District Advance Funding Program  
Saint Louis University  
Truman Medical Centers  
Churchill Center and School  
Rockhurst High School  
Maryville University

LOCATION	AMOUNT
St. Louis	\$9,995,000
St. Louis	\$45,755,000
St. Louis	\$243,575,000
Statewide	\$16,850,000
St. Louis	\$70,000,000
St. Louis	\$10,000,000
St. Louis	\$3,500,000
Statewide	\$15,005,000
St. Louis	\$100,950,000
Kansas City	\$12,000,000
St. Louis	\$8,000,000
Kansas City	\$5,000,000
St. Louis	\$24,600,000

**TOTAL \$565,230,000**



**Children's Mercy Hospital**



Missouri Health & Educational Facilities Authority  
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**Saint Louis Priory School**

Missouri Health & Educational Facilities Authority  
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**INSTITUTION 2005**

LCEF Series B - Messiah Lutheran School  
The Washington University  
BJC Health Care  
St. John Vianney High School  
Jefferson Regional Medical Center  
Higher Education Revenue Anticipation Notes  
SSM Health Care, Series A, B, C, D  
Lutheran Senior Services, Series A  
Saint Louis University  
Truman Medical Centers  
William Jewell College  
Missouri School District Advance Funding Program  
Lutheran Senior Services, Series B  
Kansas City Art Institute  
Saint Luke's Health System  
St. Anthony's Medical Center

LOCATION	AMOUNT
Weldon Spring	\$6,045,000
St. Louis	\$20,780,000
St. Louis	\$157,890,000
St. Louis	\$5,000,000
Crystal City	\$7,440,000
Statewide	\$15,295,000
St. Louis	\$753,900,000
St. Louis	\$30,000,000
St. Louis	\$71,600,000
Kansas City	\$8,400,000
Liberty	\$17,880,000
Statewide	\$22,850,000
St. Louis	\$21,900,000
Kansas City	\$12,000,000
Kansas City	\$100,000,000
St. Louis	\$86,600,000

**TOTAL \$1,337,580,000**

**INSTITUTION 2004**

Lake Regional Health System  
Sisters of Mercy Health System  
Higher Education Revenue Anticipation Notes  
Saint Luke's Health System  
Jefferson Regional Medical Center  
Forsyth School  
Capital Region Medical Center  
St. Pius X High School  
LCEF High School Program, Series A  
SSM Health Care  
Bethesda Health Group  
Missouri School District Advance Funding Program  
The Washington University

LOCATION	AMOUNT
Osage Beach	\$2,372,244
St. Louis	\$127,025,000
Statewide	\$13,575,000
Kansas City	\$96,990,000
Crystal City	\$37,275,000
St. Louis	\$3,800,000
Jefferson City	\$17,500,000
Kansas City	\$6,200,000
Statewide	\$33,140,000
St. Louis	\$10,000,000
St. Louis	\$9,995,000
Statewide	\$54,950,000
St. Louis	\$100,000,000

**TOTAL \$512,822,244**

**INSTITUTION 2003**

Missouri Baptist University  
The Washington University  
Drury University  
The Barstow School  
Academie Lafayette  
The Washington University  
John Burroughs School  
Ascension Health  
Higher Education Revenue Anticipation Notes  
Children's Mercy Hospital  
City Academy  
LCEF - Lutheran H.S. of St. Charles County  
SSM Health Care  
Southwest Baptist University  
BJC Health Care  
Saint Louis University  
Saint Lukes Health System  
LifeFlight Eagle  
Missouri School District Advance Funding Program  
Lake Regional Health System  
Ranken Technical College

LOCATION	AMOUNT
St. Louis	7,420,000
St. Louis	93,430,000
Springfield	5,600,000
Kansas City	6,000,000
Kansas City	2,550,000
St. Louis	25,135,000
St. Louis	6,640,000
St. Louis	295,375,000
Statewide	\$14,150,000
Kansas City	27,500,000
St. Louis	8,735,000
St. Peters	3,200,000
St. Louis	9,747,678
Bolivar	8,000,000
St. Louis	221,000,000
St. Louis	20,460,000
Kansas City	125,000,000
Kansas City	4,400,000
Statewide	96,900,000
Osage Beach	27,470,000
St. Louis	7,785,000

**TOTAL \$1,016,497,678**

**INSTITUTION 2002**

Stowers Institute for Medical Research  
Higher Education Revenue Anticipation Notes  
Children's Mercy Hospital  
Higher Education Revenue Anticipation Notes (Stephens)  
Lutheran High School Association  
SSM Health Care  
Cox Health  
Saint Louis University  
SSM Health Care  
Living Word Christian School

LOCATION	AMOUNT
Kansas City	75,000,000
Statewide	18,335,000
Kansas City	50,000,000
Columbia	3,100,000
St. Louis	6,500,000
St. Louis	9,958,188
Springfield	85,000,000
St. Louis	24,000,000
St. Louis	133,565,000
O'Fallon	4,865,000

Rockhurst High School  
 Truman Medical Centers  
 Missouri School District Advance Funding Program  
 Rockhurst University  
 DeSmet Jesuit High School  
 St. Louis Charter School  
 Christian Brothers College (CBC) High School  
 Missouri State University  
 University of Central Missouri

Kansas City	5,500,000
Kansas City	4,087,310
Statewide	52,190,000
Kansas City	27,275,000
St. Louis	15,000,000
St. Louis	6,130,000
St. Louis	50,000,000
Springfield	5,445,000
Warrensburg	14,340,000

**TOTAL \$590,290,498**

**INSTITUTION 2001**

Family Care Health Center  
 Webster University  
 Higher Education Revenue Anticipation Notes  
 Assemblies of God Financial Services Group  
 SSM Health Care  
 St. Louis College of Pharmacy  
 St. Luke's Episcopal-Presbyterian Hospital  
 The Washington University  
 Sisters of Mercy Health System  
 The Pembroke Hill School  
 Hannibal-LaGrange College  
 Bethesda Health Group  
 Kansas City University of Medicine and Biosciences  
 The Washington University  
 Missouri School District Advance Funding Program  
 Lake Regional Health System  
 Missouri Valley College  
 SSM Health Care  
 The University of Missouri

LOCATION	AMOUNT
St. Louis	3,210,000
St. Louis	35,000,000
Statewide	27,585,000
Springfield	80,000,000
St. Louis	248,570,000
St. Louis	51,000,000
Chesterfield	100,000,000
St. Louis	176,490,000
St. Louis	378,300,000
Kansas City	10,000,000
Hannibal	7,435,000
St. Louis	54,385,000
Kansas City	8,305,000
St. Louis	73,355,000
Statewide	48,035,000
Osage Beach	972,062
Marshall	8,360,000
St. Louis	8,853,832
Columbia	35,000,000

**TOTAL \$1,354,855,894**

**INSTITUTION 2000**

Deaconess Long Term Care of Missouri  
 The Pembroke Hill School  
 The Washington University  
 SSM Health Care  
 Higher Education Revenue Anticipation Notes  
 Maryville University  
 The Washington University  
 Stowers Institute for Medical Research  
 Missouri School District Advance Funding Program  
 St. Anthony's Medical Center  
 Dialysis Clinic, Inc.  
 Saint Louis Priory School  
 Lutheran Senior Services

LOCATION	AMOUNT
Statewide	\$6,780,000
Kansas City	10,000,000
St. Louis	155,000,000
St. Louis	4,290,832
Statewide	24,000,000
St. Louis	15,000,000
St. Louis	9,270,000
Kansas City	215,000,000
Statewide	51,440,000
St. Louis	86,335,000
Statewide	4,000,000
St. Louis	6,400,000
St. Louis	50,000,000

**TOTAL \$637,515,832**

**INSTITUTION 1999**

William Woods University  
 National Benevolent Association  
 Rockhurst University  
 St. Louis University High School  
 Higher Education Revenue Anticipation Notes  
 The Visitation Academy  
 The Washington University  
 Park University  
 Saint Louis University  
 Health Care Pooled Finance Program  
 Missouri School District  
 Advance Funding Program  
 Central Institute For The Deaf  
 Stephens College  
 Kansas City Art Institute  
 Swope Parkway Health Center  
 William Jewell College  
 Drury University  
 Lake Regional Health System  
 University of Central Missouri

LOCATION	AMOUNT
Fulton	\$8,000,000
St. Louis	2,860,000
Kansas City	15,790,000
St. Louis	18,820,000
Statewide	26,300,000
St. Louis	6,300,000
St. Louis	9,135,000
Parkville	6,000,000
St. Louis	67,000,000
Statewide	84,000,000
Statewide	38,435,000
St. Louis	25,245,000
Columbia	4,500,000
Kansas City	10,000,000
Kansas City	4,500,000
Liberty	8,000,000
Springfield	33,080,000
Osage Beach	1,341,848
Warrensburg	7,200,000

**TOTAL \$376,506,848**



**Crider Health Center**



Missouri Health & Educational Facilities Authority  
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**Fontbonne University**

Missouri Health & Educational Facilities Authority  
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**INSTITUTION 1998**

Freeman Health System  
The Washington University  
Health Midwest-Park Lane Medical Center  
Stowers Institute for Medical Research  
Higher Education Revenue Anticipation Notes  
Southwest Baptist University  
SSM Health Care  
Missouri Baptist University  
Fontbonne University  
Rockhurst High School  
Truman Medical Centers  
Lake Regional Health System  
Children's Mercy Hospital  
Lake Regional Health System  
Saint Louis University  
The Pembroke Hill School  
Dialysis Clinic, Inc.  
Heartland Health System  
Missouri School District Advance Funding Program  
BJC Health Care  
The Barstow School  
Capital Region Medical Center

LOCATION	AMOUNT
Joplin	\$26,285,000
St. Louis	105,770,000
Kansas City	13,900,000
Kansas City	125,000,000
Statewide	17,555,000
Bolivar	7,000,000
St. Louis	292,120,000
St. Louis	3,960,000
St. Louis	9,400,000
Kansas City	13,000,000
Kansas City	3,427,107
Osage Beach	961,880
Kansas City	20,595,000
Osage Beach	35,000,000
St. Louis	74,997,211
Kansas City	15,000,000
Statewide	3,700,000
St. Joseph	2,047,620
Statewide	70,800,000
St. Louis	225,000,000
Kansas City	4,000,000
Jefferson City	\$25,000,000

**TOTAL \$1,094,518,818****INSTITUTION 1997**

Missouri School District Advance Funding Program  
Direct Deposit Program Refunding Pool  
Ranken Technical College  
Maryville University  
Cox Health  
Lutheran Senior Services  
Area Rescue Consortium of Hospitals (ARCH)  
Higher Education Revenue Anticipation Notes (Drury)

LOCATION	AMOUNT
Statewide	\$97,155,000
Statewide	860,000
St. Louis	7,265,000
St. Louis	9,815,000
Springfield	46,600,000
St. Louis	25,335,000
St. Louis	2,100,000
Springfield	3,200,000

**TOTAL \$192,330,000****INSTITUTION 1996**

Saint Louis Priory School  
The Washington University  
Saint Louis University  
Missouri State University  
John Fitzgibbon Memorial Hospital  
Saint Francis Medical Center  
Bethesda Barclay House  
Forsyth School, Inc.  
National Benevolent Association -  
Woodhaven Learning Center  
Lake Regional Health System  
The Community School  
Missouri School District Advance Funding Program  
Drury University  
Lutheran Senior Services  
William Jewell College  
Deaconess Long Term Care of Missouri, Inc.  
Saint Luke's/Shawnee Mission Health System, Inc.  
National Benevolent Assoc.-  
Lenoir Retirement Community

LOCATION	AMOUNT
St. Louis	\$5,000,000
St. Louis	142,400,000
St. Louis	53,000,000
Springfield	6,500,000
Marshall	7,270,000
Cape Girardeau	25,000,000
St. Louis	12,000,000
St. Louis	1,200,000
Columbia	2,355,000
Osage Beach	18,025,000
St. Louis	1,000,000
Statewide	100,360,000
Springfield	12,450,000
St. Louis	35,285,000
Liberty	6,875,000
Statewide	35,330,000
Kansas City	33,655,000
Columbia	2,720,000

**TOTAL \$500,425,000****INSTITUTION 1995**

Deaconess Health Services  
SSM Health Care  
Missouri School District Advance Funding Program  
Lake Regional Health System  
The Washington University  
Jefferson Regional Medical Center  
University of Central Missouri  
Rockhurst University  
Sisters of Mercy Health System  
Missouri School District Advance Funding Program

LOCATION	AMOUNT
St. Louis	\$13,000,000
St. Louis	135,900,000
Statewide	69,825,000
Osage Beach	588,625
St. Louis	7,600,000
Crystal City	17,525,000
Warrensburg	7,000,000
Kansas City	8,900,000
St. Louis	103,645,000
Statewide	5,000,000

**TOTAL \$368,983,625**

# Projects Financed

## INSTITUTION 1994

Park University  
National Benevolent Association -  
Lenoir Retirement Community  
John Burroughs School  
Freeman Health System  
Bethesda Health Group  
Kansas City University of Medicine and Biosciences  
Coordinated Professional Services  
Missouri School District Advance Funding Program  
Health Midwest  
St. Louis University High School  
BJC Health Care

LOCATION	AMOUNT
Parkville	\$2,200,000
Columbia	5,430,000
St. Louis	9,040,000
Joplin	57,530,000
St. Louis	44,795,000
Kansas City	5,565,000
Kansas City	2,534,257
Statewide	50,010,000
Kansas City	42,425,000
St. Louis	15,000,000
St. Louis	175,735,000
<b>TOTAL</b>	<b>\$410,264,257</b>

## INSTITUTION 1993

Webster University  
Skaggs Community Hospital  
Jefferson Regional Medical Center  
Heartland Health System  
Kansas City Academy  
Children's Mercy Hospital  
Community Provider Pooled Loan Program  
Sisters of Mercy Health System  
Cox Health  
A.T. Still University of Health Sciences  
Saint Louis University  
Jefferson Regional Medical Center  
Saint Luke's Health System  
Equipment and Capital Loan Program  
Missouri School District Advance Funding Program  
BJC Health Care

LOCATION	AMOUNT
St. Louis	\$8,190,000
Branson	7,500,000
Crystal City	1,232,437
St. Joseph	38,740,000
Kansas City	200,000
Kansas City	35,000,000
Statewide	7,195,000
St. Louis	9,800,000
Springfield	60,865,000
Kirksville	1,400,000
St. Louis	69,390,000
Crystal City	20,000,000
Kansas City	121,675,000
Statewide	80,535,000
Statewide	9,500,000
St. Louis	297,880,000
<b>TOTAL</b>	<b>\$769,102,437</b>

## INSTITUTION 1992

Sisters of Mercy Health System  
BJC-St. Louis Children's Hospital  
Capital Region Medical Center  
Missouri School District Advance Funding Program  
Sisters of Mercy Health System  
A.T. Still University of Health Sciences  
Cox Health  
St. Luke's Episcopal-Presbyterian Hospital  
Health Midwest  
Health Midwest  
Rockhurst University  
SSM Health Care  
Heartland Health System

LOCATION	AMOUNT
St. Louis	\$33,230,000
St. Louis	82,636,014
Jefferson City	7,100,000
Statewide	76,110,000
St. Louis	28,700,000
Kirksville	2,500,000
Springfield	20,347,292
Chesterfield	10,575,000
Kansas City	9,330,000
Kansas City	143,455,000
Kansas City	6,370,000
St. Louis	170,420,000
St. Joseph	35,000,000
<b>TOTAL</b>	<b>\$625,773,306</b>

## INSTITUTION 1991

Webster University  
Southeast Missouri Hospital  
Saint Luke's Health System  
William Jewell College  
BJC-Christian Health Services  
Missouri School District Advance Funding Program  
Southwest Baptist University  
Bethesda Gardens, Inc.  
Saint Louis University  
BJC-The Jewish Hospital of St. Louis  
Anheuser-Busch Eye Institute  
Fontbonne University

LOCATION	AMOUNT
St. Louis	\$9,900,000
Cape Girardeau	34,490,000
Kansas City	49,415,000
Liberty	6,500,000
St. Louis	94,210,000
Statewide	70,200,000
Bolivar	5,175,000
St. Louis	8,925,000
St. Louis	24,999,996
St. Louis	40,000,000
St. Louis	23,995,000
St. Louis	2,500,000
<b>TOTAL</b>	<b>\$370,309,996</b>

## INSTITUTION 1990

St. Anthony's Medical Center  
BJC-Missouri Baptist Medical Center  
Area Rescue Consortium of Hospitals (ARCH)  
BJC-Missouri Baptist Medical Center  
Missouri School District Advance Funding Program  
BJC-Barnes Hospital

LOCATION	AMOUNT
St. Louis	\$20,000,000
St. Louis	47,308,035
St. Louis	5,100,000
St. Louis	20,000,000
Statewide	51,410,000
St. Louis	77,650,000



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The Washington University



Missouri Health & Educational Facilities Authority  
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**The Washington University**

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SSM Health Care  
Missouri School District Advance Funding Program  
Saint Louis University  
SSM Health Care

St. Louis	21,200,000
Statewide	5,000,000
St. Louis	2,245,000
St. Louis	26,905,000

**TOTAL \$276,818,035**

**INSTITUTION 1989**

Saint Louis University  
The University of Missouri  
The Washington University  
Deaconess Health Services  
Saint Luke's Health System  
Sisters of Mercy Health System  
Missouri School District Advance Funding Program  
Heartland Health System  
St. Anthony's Medical Center  
Missouri School District Advance Funding Program  
BJC-Christian Health Services  
Sisters of Mercy Health System  
St. Luke's Episcopal-Presbyterian Hospital  
Lake Regional Health System  
BJC-Missouri Baptist Medical Center

LOCATION	AMOUNT
St. Louis	\$30,055,383
Various	39,999,569
St. Louis	83,300,000
St. Louis	13,000,000
Kansas City	21,690,000
St. Louis	103,000,000
Statewide	36,220,000
St. Joseph	51,600,000
St. Louis	72,200,000
Statewide	6,700,000
St. Louis	15,000,000
St. Louis	26,545,000
Chesterfield	32,000,000
Osage Beach	6,000,000
St. Louis	41,840,000

**TOTAL \$579,149,952**

**INSTITUTION 1988**

Saint Luke's Northland Hospital  
Capital Region Medical Center  
SSM Health Care  
Community Provider Pooled Loan Program  
Bethesda Health Group  
Missouri School District Advance Funding Program  
SSM Health Care

LOCATION	AMOUNT
Kansas City	\$10,545,000
Jefferson City	5,010,000
St. Louis	136,625,000
Statewide	8,345,000
St. Louis	15,960,000
Statewide	26,055,000
St. Louis	65,000,000

**TOTAL \$267,540,000**

**INSTITUTION 1987**

BJC-St. Louis Children's Hospital  
Cox Health  
Capital Region Medical Center  
Lake Regional Health System  
Deaconess Health Services  
Bethesda Health Group  
St. Luke's Episcopal-Presbyterian Hospital  
John Knox Village  
Skaggs Community Hospital  
Stephens College  
Saint Louis University  
Missouri School District Advance Funding Program  
BJC-Missouri Baptist Medical Center

LOCATION	AMOUNT
St. Louis	\$67,340,000
Springfield	122,570,000
Jefferson City	9,560,000
Osage Beach	7,300,000
St. Louis	48,000,000
St. Louis	16,195,000
Chesterfield	56,800,000
Lee's Summit	12,000,000
Branson	5,500,000
Columbia	5,000,000
St. Louis	33,270,000
Statewide	13,515,000
St. Louis	39,289,350

**TOTAL \$436,339,350**

**INSTITUTION 1986**

Webster University  
Freeman Health System

LOCATION	AMOUNT
St. Louis	\$7,600,000
Joplin	24,900,000

**TOTAL \$32,500,000**

**INSTITUTION 1985**

Deaconess Health Services  
BJC-The Jewish Hospital of St. Louis  
Southeast Missouri Hospital  
Parkside Meadows  
St. Alexius Hospital  
St. John's Mercy Medical Center  
Missouri School District Advance Funding Program  
St. John's Mercy Medical Center  
St. John's Regional Health Center  
Equipment and Capital Loan Program  
BJC-Barnes Hospital  
BJC-Christian Health Services  
Incarnate Word Hospital  
Saint Louis University  
Saint Louis University

LOCATION	AMOUNT
St. Louis	\$32,770,000
St. Louis	38,000,000
Cape Girardeau	21,530,000
St. Charles	3,500,000
St. Louis	15,590,000
St. Louis	23,975,000
Statewide	75,550,000
St. Louis	33,500,000
Springfield	35,300,000
Statewide	130,000,000
St. Louis	18,725,000
St. Louis	84,760,000
St. Louis	10,000,000
St. Louis	20,000,000
St. Louis	8,900,000

St. Louis College of Pharmacy  
Logan College of Chiropractic  
St. Luke's Episcopal-Presbyterian Hospital  
BJC-Barnes Hospital  
The Washington University

St. Louis	5,000,000
Chesterfield	1,600,000
Chesterfield	60,000,000
St. Louis	44,800,000
St. Louis	48,500,000

**TOTAL \$712,000,000**

**INSTITUTION 1984**

BJC-Christian Health Services  
BJC-Barnes Hospital  
The Washington University  
BJC-Christian Health Services

LOCATION	AMOUNT
St. Louis	\$25,065,000
St. Louis	17,995,000
St. Louis	84,400,000
St. Louis	16,895,000

**TOTAL \$144,355,000**

**INSTITUTION 1983**

BJC-Christian Health Services  
Skaggs Community Hospital  
Cox Health  
Freeman Health System  
Saint Louis University  
Bethesda Health Group  
Stephens College  
Sisters of Mercy Health System

LOCATION	AMOUNT
St. Louis	\$15,600,000
Branson	7,410,000
Springfield	100,730,000
Joplin	20,710,000
St. Louis	19,625,000
St. Louis	14,285,000
Columbia	1,600,000
St. Louis	71,500,000

**TOTAL \$251,460,000**

**INSTITUTION 1982**

Southeast Missouri Hospital  
St. Alexius Hospital  
Hospital Equipment Financing Program  
Sisters of Mercy Health System  
Cox Health  
A.T. Still University of Health Sciences  
Saint Louis University

LOCATION	AMOUNT
Cape Girardeau	\$19,000,000
St. Louis	15,225,000
Statewide	29,710,000
(Stl.) & Springfield	50,000,000
Springfield	47,000,000
Kirkville	4,000,000
St. Louis	10,000,000

**TOTAL \$174,935,000**

**INSTITUTION 1981**

Trinity Lutheran Hospital  
Saint Luke's Northland Hospital  
Metropolitan Medical Center  
Central Medical Center  
Evangel University  
Saint Luke's Health System  
Incarnate Word Hospital  
William Jewell College  
The Washington University  
BJC-Christian Health Services  
Saint Louis University

LOCATION	AMOUNT
Kansas City	\$25,645,000
Smithville	4,000,000
St. Louis	7,000,000
St. Louis	23,265,000
Springfield	3,300,000
Kansas City	14,800,000
St. Louis	13,500,000
Liberty	2,250,000
St. Louis	60,000,000
St. Louis	23,000,000
St. Louis	16,875,000

**TOTAL \$193,635,000**

**INSTITUTION 1980**

Heartland Health System  
Saint Louis University  
A.T. Still University of Health Sciences  
The Washington University  
Saint Luke's Health System  
BJC-St. Louis Children's Hospital  
Valley Hope Association  
St. Anthony's Medical Center

LOCATION	AMOUNT
St. Joseph	\$29,415,000
St. Louis	10,245,000
Kirkville	3,000,000
St. Louis	21,550,000
Kansas City	10,000,000
St. Louis	61,800,000
Boonville	795,000
St. Louis	5,000,000

**TOTAL \$141,805,000**

**INSTITUTION 1979**

Menorah Medical Center  
St. Anthony's Medical Center

LOCATION	AMOUNT
Kansas City	\$20,000,000
St. Louis	63,100,000

**TOTAL \$83,100,000**



**Pembroke Hill Centennial Hall**



**Bethesda Health Group**



Missouri Health & Educational Facilities Authority  
15450 South Outer Forty Road, Suite 230  
Chesterfield, Missouri 63017  
636.519.0700 • Fax 636.519.0792



Missouri Health and Educational  
Facilities Authority

Financial Statements, Required  
Supplimental Information and  
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for the Years Ended December 31,  
2009 and 2008



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Missouri Health & Educational Facilities Authority